

SpendBridge Procure-to-Pay system pays off for a nonprofit charter school back office provider



Client

A nonprofit organization in California that supports the development and management of charter schools by providing back office administration support.

Challenge

Manually processing invoices and POs for more than 80 schools—spread across many locations—was inefficient. Processing more than \$3.5 million in invoices every month by hand resulted in delays and lost productivity at school and central office sites. This resulted in higher operating costs and limited visibility into school level spend data. To switch from a paper-based system to an electronic one, this nonprofit needed a simple, affordable solution.

Solution

Rolling out SpendBridge to all 60 of their client charter schools. Using SpendBridge, charter schools are now able to log in to the system and create a requisition. The requisition is routed for management approval. Once approved, a PO is created and sent electronically to the vendor. When an invoice comes in and is entered into SpendBridge, it will automatically match to the PO and identify exceptions. Invoices with exceptions can then be electronically routed for approval. Once approved, the invoice is electronically uploaded into the financial system where a check is cut to pay the vendor.

Results

Using SpendBridge's affordable procure-to-pay system, with automated approval and detailed reports for both PO's and invoices, this nonprofit is finally able to streamline their purchasing processes and gain visibility into school spending. "Now that we have better spend data, we have deeper relationships with vendors and are getting better customer service for our clients. We are also able to improve ours and our charter school client's operating efficiency. Using SpendBridge

(continued)



Let us show you how SpendBridge can bring together all your procurement systems into one simple platform. **We can extend the life of your ERP system.**

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<http://www.spendbridge.co>

**End-to-end spend visibility and actionable reporting.
Inspiring compliance across all sites of care.**

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Results

bolsters our value to our clients." They have also been able to leverage purchasing spend across their client schools to secure better vendor pricing and to help all the schools save money. The team at SpendBridge is very responsive. "We feel we have a partnership. We can share feedback and they are interested in making the product work even better for us."

- Increased efficiency
- Visibility and reporting on spend data
- Increased client retention
- Better customer service
- Responsive customer service



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